## IN THE UNITED STATES BANKRUPTCY COURT FOR THE EASTERN DISTRICT OF PENNSYLVANIA

	)
In re:	) Chapter 11
	)
Philadelphia Newspapers, LLC, et al., 1	) Case No. 09-11204 (SR)
	)
Debtors.	) Jointly Administered
	)

## NOTICE OF EFFECTIVE DATE OF FIFTH AMENDED JOINT CHAPTER 11 PLAN AS OF SEPTEMBER 24, 2010

PLEASE TAKE NOTICE that on September 30, 2010, the United States Bankruptcy Court for the Eastern District of Pennsylvania entered an order (Docket No. 2620) (the "Confirmation Order") confirming the Fifth Amended Joint Chapter 11 Plan as of September 24, 2010 (the "Plan") in the chapter 11 cases of the above-captioned debtors (the "Debtors"). Copies of the Confirmation Order, the Plan, and related documents are available at http://www.pnreorg.com or the Bankruptcy Court's website at http://www.paeb.uscourts.gov.

PLEASE TAKE FURTHER NOTICE that the Effective Date of the Plan occurred on October 8, 2010.

PLEASE TAKE FURTHER NOTICE that all applications for compensation for services rendered and reimbursement of expenses incurred by Professionals (a) from the Petition Date through the Effective Date, or (b) at any time during the Chapter 11 Cases, when such compensation is sought pursuant to sections 503(b)(2) through (b)(5) of the Bankruptcy Code,

<sup>&</sup>lt;sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Philadelphia Media Holdings, LLC (4680), PMH Acquisition, LLC (1299), Broad Street Video, LLC (4665), Philadelphia Newspapers, LLC (3870), Philadelphia Direct, LLC (4439), Philly Online, LLC (5185), PMH Holdings, LLC (1768), Broad Street Publishing, LLC (4574) and Philadelphia Media, LLC (0657).

<sup>&</sup>lt;sup>2</sup> Capitalized terms not otherwise defined herein shall have the meaning ascribed to them in the Plan.

shall be filed no later than forty-five (45) days after the Effective Date or such later date as the

PLEASE TAKE FURTHER NOTICE that, pursuant to the Plan, all claims arising out of the rejection of any executory contract or unexpired lease must be filed in accordance with the Plan no later than the later of (a) sixty (60) days after the Effective Date, or (b) thirty (30) days after the entry of an order rejecting such executory contract or unexpired lease. Any claim not filed and served in accordance with the Plan within such time period will be forever barred.

Dated: October 22, 2010

Bankruptcy Court approves.

## **COUNSEL FOR THE DEBTORS**

/s/ Lawrence G. McMichael

Lawrence G. McMichael Anne M. Aaronson DILWORTH PAXSON LLP 1500 Market St., Suite 3500E

Philadelphia, PA 19102 Telephone: (215) 575-7000 Facsimile: (215) 575-7200

- and -

Mark K. Thomas
Paul V. Possinger
Peter J. Young
PROSKAUER ROSE LLP
Three First National Plaza
70 West Madison, Suite 3800
Chicago, Illinois 60602
Telephone: (312) 962-3550

Telephone: (312) 962-3550 Facsimile: (312) 962-3551

## **COUNSEL FOR THE PURCHASER**

/s/ Andrew C. Kassner

Andrew C. Kassner Andrew J. Flame David Abernethy DRINKER BIDDLE & REATH LLP One Logan Square

One Logan Square Suite 2000

Philadelphia, PA 19103-6996 Telephone: (215) 988-2700 Facsimile: (215) 988-2757

- and -

Fred S. Hodara Abid Qureshi AKIN GUMP STRAUSS HAUER & FELD LLP One Bryant Park New York, NY 10036

Telephone: (212) 872-1000 Facsimile: (212) 872-1002